

FROM SARS;

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Investments

HOW BIG IS THE TAX REFUND FROM YOUR RA

DID YOU KNOW THAT YOU PAY LESS TAX WHEN YOU INVEST IN AN RA?

DREAMING OF LIVING DEBT FREE?

LET YOUR TAX REFUND PAY THE WAY OR USE YOUR REFUND FOR YOUR NEXT INVESTMENT.

What happens when you invest 15% of your total income in a retirement annuity (RA)?

Remember to submit your RA tax certificate to SARS

TOTAL INCOME

TAX RELIEF (REFUND FOR 2021/22)



USE THIS TAX REFUND FROM YOUR RA TO MAKE YOUR DREAM COME TRUE



Tax calculation applies to under 65s only. It assumes you are not a member of your employer's pension/provident fund. The 15% RA investment used in our calculations is your only contribution to a retirement fund in the 2021/22 tax year. But, if you contribute up to 12.5% of your income to your employer's fund you should still get a substantial tax refund by investing an additional 15% in an RA.